



Stevie Matheny

ASSOCIATE

AUSTIN, TX

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OVERVIEW

Stevie is a transactional attorney whose practice centers on project financing, corporate transactions, and insurance regulatory matters.

Stevie chose the legal profession to help clients navigate challenging issues and enhance the systems that shape their businesses and communities. Inspired to make a meaningful difference, she attended law school and soon found her passion in the complex and logical world of transactional law. Her coursework in business organizations, mergers and acquisitions, and client relations revealed her natural aptitude for negotiation and collaborative problem-solving.

Stevie represents a diverse range of clients in real estate and corporate transactions, with a substantial focus on project financing. She represents lenders and tax equity investors, drafting and securing site-control agreements, reviewing due diligence materials, and ensuring all documentation is in place for successful financing. Additionally, she provides strategic guidance on corporate formation and plays an advisory role on insurance regulatory matters within corporate transactions.

Clients value Stevie's diligence, integrity, and commitment to delivering quality work. Known for her dependability and attention to detail, she brings a balanced and thoughtful approach to every transaction. Her strong communication and organizational skills help ensure that deals move forward efficiently and that all parties feel heard and respected throughout the process.

Services

Corporate
Insurance Regulatory
Solar Energy
Wind Energy

Experience

- Represented a technology and entertainment company in connection with equity compensation and corporate governance matters. Assisted with stock option grants, board consents, and related corporate approvals.
- Represented a collection agency in an asset acquisition. Assisted with transaction documents, corporate approvals, diligence support, and closing deliverables.
- Represented a beverage company in the negotiation of a services agreement with a technology provider. Assisted with revisions relating to scope of services, payment terms, data ownership, privacy compliance, and risk allocation.
- Represented the sellers of a Colorado pharmaceutical and laboratory business in an acquisition transaction. Assisted with drafting and negotiating the purchase agreement, reviewing transaction terms, and revising key provisions.
- Represented a business enterprise in the formation of a captive insurance company, including entity formation, organizational structuring, and governance matters.
- Represented an insurance technology company in entity formation, corporate governance, and insurance licensing matters, including analysis of producer licensing requirements across multiple jurisdictions.
- Represented an insurance agency in the acquisition of another agency's book of business and related assets. Assisted with drafting and negotiating the asset purchase agreement and transition services agreement, including purchase price, transition, licensing, and post-closing matters.
- Represented an insurance company in connection with a corporate conversion and related governance matters, including organizational and corporate restructuring documents.

Experience

- Represented various lenders and investors in the debt and tax equity financing of utility-scale wind and solar projects in Texas, Illinois, and Ohio. Assisted with real estate due diligence, review of title and survey matters, drafting and negotiation of financing-related real estate documents, and closing support.
- Represented a lender group in connection with a portfolio financing involving multiple repowering projects in Colorado, Washington, and Montana. Assisted with real estate due diligence, title and survey review, preparation of deeds of trust and closing instruction letters, and transaction closing support.
- Represented a renewable energy developer in securing site control for the repower of a 585 MW wind energy facility in Texas and negotiated more than 20 amended and restated lease agreements and successfully resolved complex landowner negotiations.
- Represented a battery energy storage project developer in connection with project financing for a utility-scale energy storage facility. Provided local counsel services, advising on transaction-related legal issues and jurisdiction-specific requirements to facilitate the financing process and support the continued development of the energy storage facility.
- Represented a healthcare industry client in the acquisition of an assisted living facility in Texas. Advised on transaction structuring, healthcare regulatory compliance, and facility licensure matters, supporting entity formation, completion of the acquisition, and operational readiness.

Education

- J.D., Baylor University School of Law
- B.A., Pomona College

Admissions

- Texas

Community Leadership

- HB Communities for Change
- Volunteer Legal Services Clinic
- Redrocks Austin Special Needs Ministry